## **MDA & SOA in the Enterprise**



Applying Model Driven Architecture (MDA) to Services Oriented Architecture (SOA) to enable the Executable Enterprise

## Introductions



## DataAccessTechnologies

Where Business Meets Technology

## **Cory Casanave**

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Primary author of "CCA" in EDOC

## **Enterprise MDA**

#### MDA Viewpoint

#### Model Of

The CIM Business Model

**The PIM** Application Component Model

> The PSM Technology Model

*The Business* Processes, Information, Requirements, Structure

The Information System Application Components Serving Business Needs

Technology

How specific technologies Will implement application Components

**Specifies** 



## **Case Study**

## U.S. General Services Administration (GSA)

Customer: GSA OCIO

Provider: LMI & Data Access Technologies

Tooling: Component-X, Magicdraw UML, OsEra

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# "Sea Change"

- 🔀 Sea of change
  - ☐ Get-it-right (Initiative for better acquisition)
  - △ Merger of FTS/FSS (Major Internal Organizations)
  - Restructuring to provide a unified face to the customer
  - OMB and Congressional mandates and changes of mission
  - Integrating and modernizing financial management
  - Reduction of redundant processes and systems
- **#** Implications
  - ☑ Massive organizational change
  - △ Massive system changes
  - Retraining staff
  - High cost of change
  - Risky and hard to achieve
  - Change combined with current costs and inefficiencies of redundant stovepipe systems is not practical

# "Sea Change" Enablers & Cost Reduction

#### **%** Value Chain Analysis

Analyzing and restructuring business processes based on realized customer value

#### Hodel Driven Executable Architecture

Executable enterprise architecture to realize business goals with systems and workflow automation

#### Business Service Oriented Architecture / ESB

An enterprise modernization strategy supporting business services, integration, reuse and common components across a system of systems integrated with SOA/ESB

**#** Combined effect of more automated processes

#### Being able to realize your business goals – priceless!

## **Tactical Goals**

Replacement of outdated systems
Improve business processes
Position to become a government wide service

#"Get to green" (OMB Requirements for architectural maturity)

## **One-GSA Initiative**







# System + Investment cost over 6 years

Business Advantage Savings Not Included



#### **Enterprise Service Bus to Enable Target State One-GSA Business Model**

- Services driven from the business model
- Ħ **Reusable Enterprise Services** are independent & easily adapted and interconnected
  - Services communicate with each other like humans do with email
- H Information systems become a lattice of cooperating services
- Service Bus" using commercial standards
  - Enterprise Services Industry best practice to avoid developing large monolithic applications



# Legacy "Wrapping"



## Enterprise Systems Modernization Strategy

Identify components that will offer greatest ROI

△ Create target executable model

⊠OneGSA enterprise model is baseline

☐ Identify system of systems to consider for target

Pick an alternative for each;

- Evolve one or more current systems to support target processes, take on new capabilities and support One-GSA interfaces and/or
- Harvest one or more systems to build a replacement and/or
- Integrate functionality into shared services as common components and/or
- Replace systems or parts of systems that are no longer suitable.
- Model driven SOA provides the flexibility to mix and match approaches as required. Commonality where possible – diversity where necessary. Evolving over time from integration to common components.
- End result architected system of systems

## Systems to Role Based Service Components



## Transition by role, not system

Still Theory



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## **Consolidation into Service Components**

#### ₭ The Good

- Strategic reduction in operating cost − up to 50%
- △ Agile business processes
- └── Unification of the enterprise
- Only way to achieve enterprise transition?
- The Bad
  - □ Investment in change As high as 25%
  - Legacy and packaged systems are not componentized
- ℜ The Ugly
  - └── Change is expensive and can be disruptive
  - Current boundaries and ownership change may require centralized authority and budgeting
  - Requires more "enterprise" agreement very difficult to get consensus

## **Strategic Migration**



## **MDA Enhanced Procurement**



## **EA Governance Structure**



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## "One GSA" EA Strategic Integration



## **Enterprise MDA**

### An approach to realizing executable enterprise architecture with MDA and SOA

# **Enterprise MDA**

### **#**Architecture at the Enterprise Level

- ──Systems of systems
- Collaboration of organizations, systems & people
- ☑Wide-scale collaborative processes
  - ⊠roles and responsibilities
- Business Service Oriented Architecture
- ☑ Enterprise Components
- △Componentizing functionality not creating it
- Executable processes smooth transition from model to simulation to solution
- % Executable Enterprise Architecture

# The OMG-Enterprise

ECA is a "profile of UML", a way to use UML for a specific purpose - it is an OMG standard

☐ That purpose is *modeling enterprise systems*.

- Hou can also think of this as a "modeling framework" for enterprise computing
- # ECA is part of the "Model Driven Architecture" (MDA) initiative of the OMG
  - ✓ Using precise modeling techniques as part of the development lifecycle to speed development and provide technology independence
- ECA has been adopted by the OMG as part of the EDOC Profile for UML specification.

# Value Focused Target Architecture



# Simulated Model Driven Architecture



# Automated **Model Driven Architecture**



Minimize and structure manual implementation

**Technical Architecture** 

**PSM** 

# Automated Model Driven Architecture



#### **Mission Critical Value Chain**



Detailed Workflows (Out of scope)

## The Connected Enterprise Content and Communication



## Multiple roles in a collaboration





# Diagram *Travel Expense Model*



## **Collaboration Diagram**



## The Marketplace Example



## Where are the services?


#### **Inside the Seller**



#### **Roles to Systems**



#### Model to Integrate

## From business needs to executing solutions

#### **Enterprise MDA Process**



#### Value Chains



# **Disciplines – Areas of Responsibility**



#### **Collaborative Process** Model



#### **Receivables Management Example**



## Information Model Example



#### Business (CIM) view -Collaborating Roles with Processes



#### **"Upper" PIM (system) View -**Enterprise Component



Processes.

## The "Enterprise Digital Assistant"

People, Organizations And systems play roles

Components frequently help people play these roles

People, organizations and systems components work together to realize roles

Components are the peoples Automated assistant Role

Enterprise

Component

Enterprise components help people and organizations play roles by automating and monitoring The business process

**Business** 

Process

From the system perspective. People and organizations become part of the implementation Of the role

#### People, Components & Organizations Collaborating



#### **"Lower" PIM View - Enterprise Component Internals**



#### **PIM: Service-Oriented Component Architecture**



CIM.

#### **Information Model**





#### **Persistence Model**



#### **Enterprise Service Bus to Enable Target State**

- Services driven from the business model
- Reusable Enterprise Services are independent & easily adapted and interconnected
  - Services communicate with each other like humans do with email
- Information systems become a lattice of cooperating components providing services
- SOA/Enterprise Service Bus using commercial standards
  - Industry best practice to avoid developing large monolithic applications



#### **Provisioning Model**

osera/technicalArchitecture/scenario/Demo/stimuli/start	막 다 🗵	
😼 start 🔒 Trace 😑 Context		
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akeholderOrientation		
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🖶 Trace 📑 Document 📑 Context 🦨 log		

### Example of XML provisioned from model

really read this either!



## **Enterprise Service Bus**

#### Logical SOA Tiers and Components



#### Many BPEL Processes support the CIM





## **Common Environment for Intellectual Capital**



#### Integration of infrastructure

# Net Effect of Enterprise MDA

**#**Clear path from needs to running technology

- Integrate business driven solutions with capital planning & the FEA
- % Interoperable component architecture based on
  SOA
- Integrate legacy, COTS, GOTS and new development into a coherent solution
- Strategic evolution
- Reduced time, costs & risk

## Business Model (CIM) Terminology

#### **₭** Role

△ A specification of the responsibility to perform specific functions in the context of a business process.

⊠ Work roles may be nested in organizing enterprise roles.

<mark>∺</mark> Activity

△ A specification of a business function in the context of a role.

△ Activities may be decomposed into subactivities.

**∺** Protocol

- A defined conversation between two roles that may be extended over time (i.e., responses of one party to the other may not be immediate).
- One role *initiates* and the other *responds* to the protocol, but information may flow *both ways* across the protocol.
- ₿ Flow

An atomic flow of information across a protocol or into or out of an activity.

### Financial Management Discipline



#### **Example: Receivables Accounting Work Roles**



## **Example: Billing Work Role**



# Example: Establish Billing Activity



Base:ProcessActivity

### **Typical Simple Protocol**



#### Sample Billing Service Interfaces







#### **One-GSA Methodology**

#### A simple methodology for creating collaborative business processes

#### **Basic Steps**

- Befine business goals using Value Chain Analysis
- **#** Refine to high-level activities
- Hold Identify roles and organize roles into collaborations
- Define collaboration documents
- Create basic business transactions
- Organize into protocols and events
- Use protocols to define ports on roles
- Brill-down into role detail
- ₭ Use model as basis for acquisition
- % Acquire/Implement roles
- **#** Configure implementations for deployment with technology specifics
- ₭ Deploy

#### **Mission Critical Value Chain**



Detailed Workflows (Out of scope)
#### Order to Payment Process Informal Diagram



Schedules



#### **Order to Payment Process Diagram**

Order to Payment (Future State) - Involves only Purchases via Schedules



#### Finding the Roles and Inner Roles

Roles in a Collaboration



### **High-level role identification**



#### **Enterprise Context**



Base:BrokeredProcurement

Simplified View - Level of detail is optional

#### **Co-Managed Services Collaboration**

🧴 BrokeredProcurement 🛛 🗟



Base:BrokeredProcurement

#### Drilling Down into Customer Detail



### **Choreography of Process**



#### **Protocols group Role Interactions into Conversations**



#### **Create Business Transactions**



#### Organize into protocols





#### **Inner Protocols**

- Protocols represent conversations between roles
- Conversations frequently have sub-conversations, detail about a specific subject
- H These sub-conversations are inner protocols
- Inner protocols can also be reused in other protocols or even as top-level protocols
- Protocols can "nest" to any level of detail



#### **Operations & Business Transactions**

- Hereica the highest level of interaction detail is specified as the flow of documents business information.
- This can be as events or "business transactions"
- Business transactions are a "request/reply" that usually results in creating or satisfying some business commitment - it may take place over an extended time
- We specify abstract document \_\_\_\_\_\_\_
   types to represent the information that flows.



Invoice

#### Modeling Collaboration Documents

- Fill in details of the documents
- Focus on business information not technology
- Collaboration Not an information model
- Hay be derived from existing sources
- Helps in creating technology mappings - E.G. Web Services
- ₭ Includes
  - Composition
  - 🔼 Туре
  - 🔼 Cardinality

III AGENCY 0..1 ABC' CONTRACT NUM 0..1 ABC PO NUM 0..1 (ABC) ORDER EMAIL 0..1 ABC ORDER NUMBER 0..1 (ABC) ORDER OFFICER 0.1 ABC ORDER\_PHONE 0.1 ABC QUOTE ID 0..1 EB PO ITEMS o. 0..\* ABC ITEM NUMBER 0..1 ABC ITEM ID 1..1 (ABC) ITEM NAME 1...1 ABC ITEM\_STATE 0..1 (ABC) RFQ ITEM ID 0..1 ABC RFQ\_ITEM\_FLAG 0..1 ABC PROD\_NSN 0..1 ABC MANUFACTURE NAME 0..1 ABC PROD DESC 1...1 REC'1 WEIGHT 0.1 ABC DIMENSION 0..1 ABC1 UNIT 0..1 (ABC) QUANTITY 1...1 ABC QUOTED\_PRICE 1...1 ABC ADJUSTED\_PRICE 0..1 BILL DATE 0..1

#### Attach Protocols to Roles as "Ports"



#### **Detailed Information Flows**

- Inside the activities we can drill down to inner activities or detailed document flows sending and receiving information
- This is used for the simulation, to validate the the model is correct and ultimately to test the implemented components.



#### **Drill-down**







#### **Persistence Model**



#### Adding Data Managers

- Entities are added to manage entity data
- Entity Roles are managers that provides a view of the same identity in another context
- Hereit Entities have ports for managing and accessing the entities
- Non-entities which are owned by (aggregate into) an entity are managed by the entity



#### **Simulating the Process**

Validation & Buy-in
Business stakeholders
SMEs
Systems Implementers

### **Initiating Activity**



## Activity interacting externaly



#### ... With financial officer



### Who records the funding



## And the process returns to the PM



#### Add implementation

Second Second

#### **Enterprise Service Bus**

\*\*Application Server (jBoss)
\*\*BPEL Engine
\*\*Web Services
\*\*Schema
\*\*J2FF

## Add technology specifics for deployment

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Property		
Component Servers CyStudio		
Pronetty	value	
Host	localhost	
Port	3999	

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#### **Generated Web Service**

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#### Dealing with Variation Multiple Implementations of a



The "Inside" can change as long as the external "contract" is satisfied

Role

#### Architecture becomes part of Acquisition



## ECA/CCA Implementation at GSA

#### Bata Access Technologies

- MDA experts, developers of ComponentX, One GSA EA support enterprise-component.com
- Creators/contributors to OMG EDOC/ECA/CCA open standards
- ComponentX
  - Implements ECA/CCA, used by GSA EAPMO to create collaborative role interaction models
  - Supports 'model to integrate', combining design-time and run-time tools, with an extensible 'component palette'
  - Supports FEA Line of Sight via aspect orientation
  - Supports 'just in time' model driven generated documentation
- **#** ComponentX is a J2EE application
  - △ The models are executable they're java programs!
  - Web enabled simulations integrate with existing IT systems
- **Widely used EA tools (Mettis, Popkin, MS-Office) don't compare!**

#### Federal Enterprise Architecture

# Support for the FEA as a view of the enterprise architecture

#### **FEA (from reference)**


#### **FEA/ComponentX**

Business	Service
Reference	Component
Model	Reference Model
(BRM)	(SRM)

**Community Process** 

Roles, processes, activities

ValueChain 😨				
Customer 🐻	One GSA (200)	/industryPartner 🖗-	2.1.1 Identify Requirements	
© customerOneGSA	OrissionCriticalIndustryPartner	▲ A PrissionCriticalIndustryPartner	Service Strategy HCrequirements	
	© PYPlanningTargetPublishedByOMB	<u>*</u>	© monitorRequirements	
	Base Value Chain Community Process		BasetvalueChainProcess	

#### Reference model associations via aspect/properties

😰 Component-X Studio - oneGSA:OneGSA						
<u>File Edit New Project Options Window Help</u>						
E Property						
💼 BRM_IT_Infrastructure_Maintenance 🛛 💼 BRM_Program_Evaluation 🖉 💼 BRM_Policy_and_Guidance_Development						
BRM_Management_Improvement	💼 BRM_System_Development 💼 BRM_Lifecycle_Change_Management					
BRM_Benefits_Management BRM_Resource_Training_and_Development	BRM_Personnel_Management BRM_Staff_Recruitment_and_Employment					
📔 💼 BRM_Collections_and_Receivables 🛛 💼 BRM_Payroll_Management_and_Expense_Reimburseme	nt 📄 BRM_Accounting 📄 BRM_Reporting_and_Information 📄 BRM_Workforce_Planning					
💼 BRM_Goods_Acquisition 🛛 💼 BRM_Services_Acquisition 👘 BRM_Inventory_Control	🖬 BRM_Payments 📄 BRM_Help_Desk_Services 📄 BRM_Budget_and_Finance					
Component 📄 PRM_CustomerImpactOrBurden 📄 PRM_GoodsAcquisition 📄 BRM_Str	ategic_Planning 🛛 💼 BRM_Business_and_Industry_Development 🔰 💼 BRM_Product_Outreach					
Property	value					
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🕘 Done

#### **Iterative Development**



## Generating Web Services & BPEL

#### **PSM View - Mapping to [web]** Services



### Mapping of a WSDL Engine



- <definitions xmlns="http://schemas.xmlsoap.org/wsd xmlns:soap="http://schemas.xmlsoap.org/wsdl/soa xmlns:mime="http://schemas.xmlsoap.org/wsdl/min xmlns:http="http://schemas.xmlsoap.org/wsdl/http ENC="http://schemas.xmlsoap.org/soap/encoding/ xmlns:xs2000="http://www.w3.org/1999/XMLScher xmlns:xs2001="http://www.w3.org/2001/XMLScher targetNamespace="urn:SellerServer" xmlns:tns="urn:S xmlns:CoreTypes="urn:CoreTypes" xmlns:Ordering="ur <!--</p>

definitions obtained from component /BuySell/Deployment/Seller

### Mapping of an Enterprise Component



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(convicos

# Mapping of a protocol binding



### Mapping of a protocol



- <portType name="BuySellProtocol">

original cx operation = /BuySell/Community/BuySellProtocol/Order -->

```
- <operation name="Order">
```

```
- <!--
```

<!--

original cx flow port = /BuySell/Community/BuySellProtocol/Order/Order -->

<input name="Order" message="tns:Order" />

<output name="OrderConfirmation" message="tns:OrderConfirmation" />

<fault name="OrderDenied" message="tns:OrderDenied" />

</operation>

```
</portType>
```

### Mapping of message types



- <message name="Order">

<part name="Order" type="Ordering:Order"</pre>

<message name="OrderConfirmation">

<part name="OrderConfirmation"
type="Ordering:OrderConfirmation" />

</message> </message>

- <message name="OrderDenied">

```
<part name="OrderDenied"
type="Ordering:OrderDenied" />
```

</message>

#### Mapping of data types



<xs2001:element minOccurs="0" maxOccurs="unbounded" name="Item" type="Ordering:Item" />

</xs2001:sequence>

</xs2001:complexType>

## High level tooling & infrastructure

#### ₩MUST BE SIMPLE!

- We must be able to create better applications faster
- ✓We must separate the technology and business concerns, enable the user

#### **#**Tooling + Infrastructure

- Executable models are source code
- △Tooling must be technology aware
- Infrastructure must support tooling, not manual techniques
- % Model based component architectures

## High level tooling & infrastructure

#### ₩MUST BE SIMPLE!

△We must be able to create better applications faster

M/a must congrate the technology and husiness



#### Net effect

**#**Using these open standards and automated techniques we can;

- △80% Reduction in complexity (Conservative)
- Achieve the strategic advantage of an open and flexible enterprise
- Produce and/or integrate these systems FASTER and CHEAPER than could be done with legacy techniques
   Provide a lasting software asset that will outlive the technology of the day

### **Sample Applications**

- Financial Management Enterprise Architecture, and
- Cone-GSA Executable Enterprise Architecture for the General Services Administration
- Enterprise Component Architecture for U.S. Army PEO-STRI

Intelligence application for Raytheon & DARPA
 Collaboration Architecture for Kaiser
 Permanente



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